

Official Form 201A (12/15)

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

### Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-36503.

2. The following financial data is the latest available information and refers to the debtor's condition on September 30, 2019.

a. Total assets \$ 2,385,563

b. Total debts (including debts listed in 2.c., below) \$ 1,877,628

c. Debt securities held by more than 500 holders

Approximate  
number of  
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>                    </u>	<u>                    </u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>                    </u>	<u>                    </u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>                    </u>	<u>                    </u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>                    </u>	<u>                    </u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>                    </u>	<u>                    </u>

d. Number of shares of preferred stock

64,954,691 subordinated units

e. Number of shares common stock

80,996,773 common units

Comments, if any: As of November 1, 2019, the registrant had 80,996,773 common units and 64,954,691 subordinated units outstanding.

3. Brief description of debtor's business: Debtor is a producer of thermal coal with reserves in the Illinois Basin.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
Murray Energy Corporation, the Estate of Christopher Cline, and Cline Trust Company